



Direct Deposit Authorization Form – Retiree Account

Use this form to establish electronic direct deposit of eligible retiree expense reimbursements into your personal bank account.

Step 1: Complete your participant information:

Participant Name:	Last 4 Digits of SSN:
Former Employer / Plan Sponsor Name:	

Step 2: Tell us about your direct deposit request:

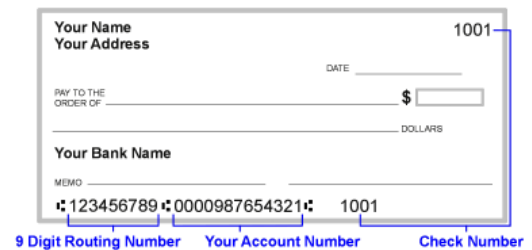
This request is one of the following: ☐ New Setup ☐ Change to Existing Banking Info ☐ Cancellation

Name of Bank: _____

Type of Account:

☐ Checking (Please include a voided check along with this form)

☐ Savings (Please include a deposit slip along with this form)



9-Digit Routing Number

Account Number

Step 3: Sign and date the Direct Deposit Authorization Form (Required)

By signing below, the Participant or other Designated Representative (attach evidence of signer's authority to sign for Participant) authorizes OptumHealth Financial Services to initiate deposit of reimbursements to the bank account indicated above. The participant authorizes credit entries and, if necessary, debit entries and adjustment for any credit entries made in error to the bank account.

X

Participant Signature

Date

Step 4: Provide your email address (Optional)

You can opt to receive information about your claims and accounts electronically, rather than by mail, simply by providing us your email address. You can choose to receive paper mailings again at any time without charge by removing your email address from your profile at optumhealthfinancial.com. You may also contact us to receive a paper copy of any document at no charge.

Email Address: _____

Step 5: Submit the Direct Deposit Authorization Form:

Mail or fax your Direct Deposit Authorization Form, **along with a voided check or deposit slip as indicated in Step 2**, to the address below. Once received, it may take up to ten (10) business days to process your request.

By Mail:

OptumHealth Financial Services
P.O. Box 30516
Salt Lake City, Utah 84130-0516

By Fax:

1-855-244-5018

Questions?

1-877-298-2322

Customer service professionals are available to assist you Monday through Friday, from 8 a.m. to 8 p.m. Eastern time.